

CWS Board Meeting
April 11, 2025 | 9 - 10 am
Merchants Capital

Agenda

1. Welcome & Prayer
2. Approvals
 - a. March Meeting Minutes
3. School Updates
 - a. UIndy SBLA Golf Outing - \$100K match
 - b. Lilly Endowment grant progress
 - c. [2024-25 CWS Semester 1 Feedback](#)
 - d. CRN Annual Meeting recap
4. Prospecting
 - a. Dashboard update
 - b. Lechleiter Dinner RSVPs
 - c. [Review Expansion Partners and Top Prospects Tabs](#)
 - i. 2025 Prospecting Meetings
 1. St. Mary's Early Childhood Center, 1.16.25 - Michelle Radomsky
 2. KBIC, 1.17.25 - Andy Kaelin
 3. First Internet Bank, 1.20.25 - David Becker
 4. Crowe, 1.29.25 - Andy Jones
 5. Dawes Fretzin, 2.6.25 - Amy Miller
 6. TechServ, 2.19.25 - Sunny Lu Williams, Consuela Flores
 7. Kimley-Horn, 2.20.25 - Neil Kippenbrock
 8. Schwarz Partners, 3.6.25 - Thomas Trudeau
 9. Indianapolis Indians, 3.11.25 - Bryan Spisak
 10. First Farmers Bank, 3.17.25 - Vicky Pickering, Craig Standish, Jordan Sharp, Matt Maher
 11. Anthem, 3.19.25 - Katie Sullivan
 12. PWC, 3.20.25 - Gabby Alejandro
 13. Mesh Systems, 3.31.25 - Andrew Cohoat
 14. Sharp Business Systems, 4.8.25 - Phil Belt
5. Housekeeping
 - a. May meeting date: May 2, 2025, 9-10am, venue needed
6. Action Items & Next Steps