

CWS Board Meeting
March 7, 2025 | 9 - 10 am
RJE Business Interiors

Agenda

1. Welcome & Prayer
2. Approvals
 - a. February Meeting Minutes
3. School Update
 - a. UIndy SBLA Golf Outing - \$100K match
 - b. Lilly Endowment grant progress
 - c. Success Coach update
 - d. Basketball Team!
4. Prospecting
 - a. Renewal Event - thank you!
 - i. Follow up videos/emails
 - b. Dashboard update
 - i. Follow up with current partners
 - c. [Review Expansion Partners and Top Prospects Tabs](#)
 - i. New tabs - Lechleiter Dinner and nonprofit partners
5. Housekeeping – Ann
 - a. April meeting date: April 11, 2025, Merchants Capital
6. Action Items & Next Steps